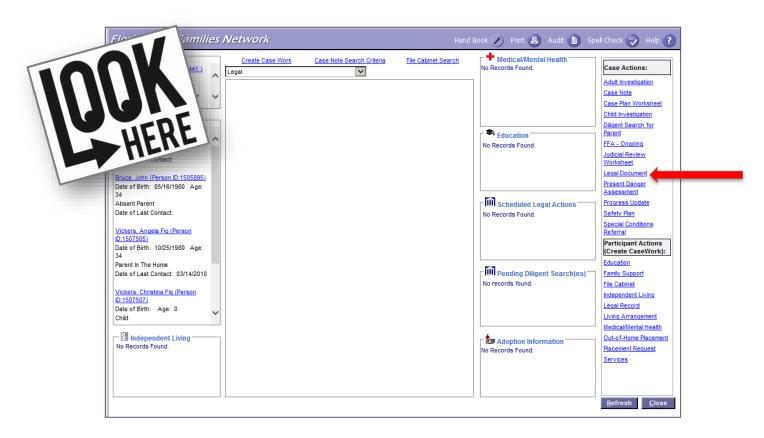
## FSFN GUIDE TO PRINTING THE CASE PLAN WORKSHEET

**Step 1:** To populate and print the <u>Judicial Case Plan Worksheet</u>. Return to the Case Book screen, locate and click on the <u>Legal Document</u> hyperlink from the <u>Case Actions</u> section. If you already created a Legal Document, access it by using the Legal dropdown option on the Case Book screen.

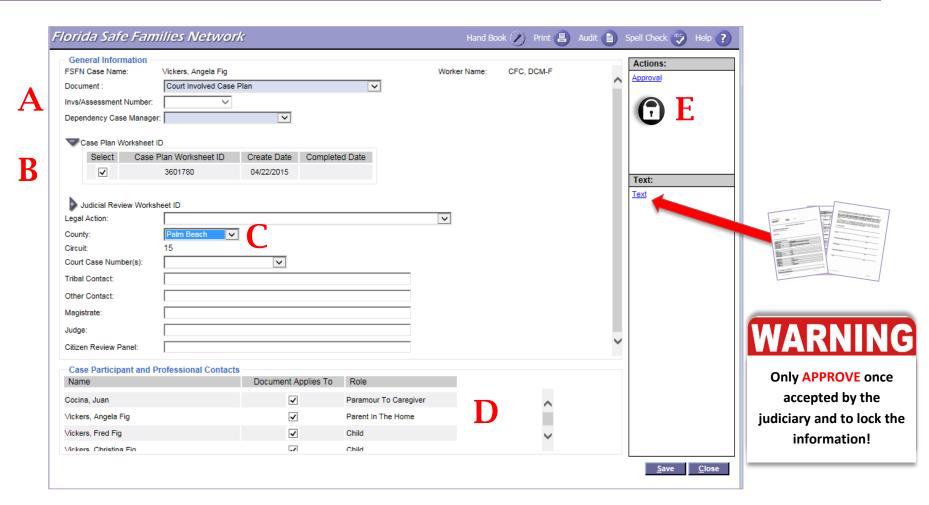


**Step 2:** On the Legal Documents screen, locate and click on the **CREATE** button.

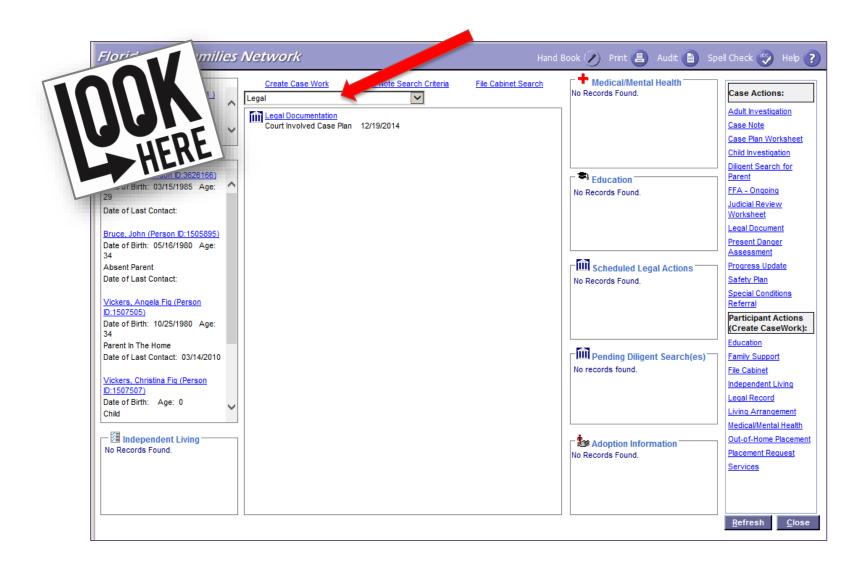


**Step 3:** Complete the following sections.

Section	What needs to be done in this area?
A	Under General Information dropdown: Select <i>Court Involved Case Plan</i> . From the dropdown, select the dependency case manager.
В	Under Case Plan Worksheet ID: Select the desired, previously created CP Worksheet.
С	Under County: Select the appropriate county.
D	Under Case Participant and Professional Contacts: Select all the individuals that this CP Worksheet applies.
E	Select the <i>Text</i> hyperlink to populate and print the CP Worksheet. <i>WARNING!</i> Once approved by the judiciary, send the legal document for approval to lock the information; this will prevent information from being overridden by subsequent worksheets created.



**Step 4:** The Judicial CP Worksheet can be readily accessed later by using the **Legal** dropdown option on the Case Book screen.



Still need more assistance? Click here for an informative webinar.